



中國中鐵股份有限公司
CHINA RAILWAY GROUP LIMITED

(A joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 390)

Reply Slip for the Annual General Meeting to be held on 26 June 2012

To: China Railway Group Limited (the "Company")

I/We ^(Note1) _____
of _____
being the registered holder(s) of _____ ^(Note 2) H shares of RMB1.00 each
in the capital of the Company, hereby inform the Company that I/we intend to attend or appoint a
proxy to attend on my/our behalf the annual general meeting of the Company to be held at the Lecture
Hall, 1st Floor, Block B, China Railway Square, No. 69 Fuxing Road, Haidian District, Beijing, PRC, at
9:30 a.m. on Tuesday, 26 June 2012.

Signature: _____

Date: _____

Notes:

1. Please insert full name(s) and address as registered in the register of members in **BLOCK CAPITALS**.
2. Please insert the number of H shares registered in your name(s).
3. The completed and signed reply slip should be delivered to the Company's Board of Directors' Office or Computershare Hong Kong Investor Services Limited in person, by post or by facsimile on or before 6 June 2012.

The Company's Board of Directors' Office is at Room 511, Block A, China Railway Square, No. 69 Fuxing Road, Haidian District, Beijing 100039, PRC (Contact Persons: Mr. Wan Ming / Ms. Duan Yinhua, Tel: (8610) 5187 8197 / 5187 8069, Fax: (8610) 5187 8417). The address of Computershare Hong Kong Investor Services Limited is 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong (Telephone: (852) 2862 8555, Fax: (852) 2865 0990).